



Expree Credit Union  
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## Cash \$tash Enrollment Form

Upon your enrollment in the Cash\$tash program, Expree Credit Union will roundup your debit card transactions to the nearest dollar amount and transfer the difference from your checking account to the savings account of your choice.

### What Else Do I Need to Know?

- Expree will aggregate the rounded amounts from your consumer debit card purchases that post to your checking account each day and make a single transfer at or near the end of each day.
  - NOTE: this includes any transactions tied to your debit card, including but not limited to:
    - Person-to-Person payments (P2P)
    - Automatic bill payments connected to your debit card
    - Everyday debit card transactions
- Even though rounded amounts will be automated, your statement will still reflect your purchase amount and the round up amount will be listed separately on your statement.
- If on any day you do not have sufficient available funds in your checking account, the Cash\$tash transfer will not occur for that day.
- There are no maximum amounts of purchases or change deposits per day/month.
- When enrolling in the program, any and all debit cards associated with your account will also be enrolled in the Cash\$tash program. Enrollment cannot be done on an individual card basis.

Expree Credit Union may modify or cancel the Cash\$tash program at any time without prior notice. You may cancel Cash\$tash on your account at any time by notifying the Credit Union.

By signing below, you agree to these Terms and Conditions. You understand that enrollment in Cash\$tash will cause all debit card transactions made by you or any joint owner of the designated debit cards to round up to the nearest dollar and transfer the difference to the designated savings account, regardless of whether the joint owner is also a joint owner on the savings account.

Account Number Enrolling: \_\_\_\_\_

Designated Deposit Account No & Suffix: \_\_\_\_\_ - \_\_\_\_\_

Member Signature: \_\_\_\_\_ Date: \_\_\_\_\_